



January 20, 2006

State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple – Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

Re: Annual Report of Mining Operations – State Lease #M450024 State Lease #M450038

To Whom It May Concern:

Enclosed, please find the Annual Report for the period from 1/1/05 to 12/31/05, for Marblehead Mtn. Processing Plt. and Lakeside Mountain Limestone.

If you need more information, please do not hesitate to call me at 817-806-1516.

Faxxing Annual Reports 1/26/06

Sincerely,

Angie Ryan,

Mining and Exploration Assistant

Enclosures

RECEIVED
JAN 2 4 2006